Interim Condensed Consolidated Financial Standing Statement - in thousand PLN

Specification	30.09.2026	31.12.2025	30.09.2025
Tangible fixed assets	466 336	472 210	475 819
Investment properties	5 497	5 479	5 565
Goodwill	41 208	40 638	40 948
Non-tangible assets other than goodwill	53 918	59 306	62 141
Long-term receivables	4 384	4 348	4 274
Contract assets	0	0	1 017
Financial assets	411	414	488
Investments accounted for using the equity method	337	293	346
Deferred income tax assets	23 905	29 571	30 810
Long-term prepayments	1 312	2 028	2 532
Total fixed assets	**597 308**	**614 287**	**623 940**
Inventory	304 340	268 214	265 978
Trade receivables	222 668	193 089	229 572
Other short-term receivables	15 847	17 020	16 682
Income tax receivables	2 121	2 131	3 295
Contract assets	0	0	38
Prepayments	7 578	4 193	8 579
Financial assets	627	0	1 001
Cash	131 200	120 949	81 827
Assets classified as held for sale	601	144	280
Total current assets	**684 982**	**605 740**	**607 252**
TOTAL ASSETS	**1 282 290**	**1 220 027**	**1 231 191**
Share capital	5 376	5 376	5 376
Own Shares	-91 928	-37 336	-37 463
Capital from the valuation of the incentive program	1 644	3 447	3 421
Capital from the valuation of the investment contract options	-49 238	-49 238	-50 241
Reserve capital for the share buyback program	63 121	49 230	49 230
Statutory reserve capital	1 792	1 792	1 792
Retained profits	592 828	610 285	598 226
Exchange rate differences	-10 783	-14 954	-15 352
Total equity of the Parent Company	**512 812**	**568 602**	**554 989**
Non-controlling interests	29 433	31 088	30 213
Overall equity of the Parent Company and non-controlling interests	**542 245**	**599 690**	**585 202**
Credits and debt securities	317 196	265 517	268 676
Long-term provisions for employee benefits	17 267	17 632	17 563
Deferred income	8 792	8 732	10 021
Provision for deferred tax	10 622	13 580	14 265
Long-term liabilities	304	455	422
Financial liabilities due to leasing	18 650	15 409	16 862
Financial liabilities due to option valuation	53 534	51 812	50 241
Total long-term liabilities	**426 365**	**373 137**	**378 050**
Credits and debt securities	48 527	35 884	37 530
Trade liabilities	133 805	113 872	122 724
Other financial liabilities	1 943	0	39
Financial liabilities due to leasing	7 265	6 697	6 090
Other short-term liabilities	49 401	37 258	39 967
Income tax liabilities	2 631	884	1 330
Contractual liabilities	2 464	1 491	12 293
Deferred income	11 952	3 293	585
Short-term provisions for employee benefits	45 584	41 220	39 240
Other short-term provisions	9 507	6 457	7 863
Liabilities classified as held for sale	601	144	280
Total short-term liabilities	**313 680**	**247 200**	**267 939**
TOTAL LIABILITIES	**1 282 290**	**1 220 027**	**1 231 191**

Interim Condensed Consolidated Profit and Loss Account

in thousand PLN

Specification	01/07/2026 30/09/2026 unaudited	01/01/2026 30/09/2026 unaudited	01/07/2025 30/09/2025 unaudited	01/01/2025 30/09/2025 unaudited
Sales revenues	346 816	1 095 727	365 885	1 112 694
Prime costs of the sale	275 455	856 584	288 725	877 291
Gross profit (loss) on sales	**71 361**	**239 143**	**77 160**	**235 403**
Selling costs	10 951	32 469	11 153	33 617
General and administrative costs	51 298	160 658	46 581	152 356
Other operating revenues	380	2 545	942	3 338
Other operating expenses	1 165	2 821	605	2 234
Profit/loss on operating activity	**8 327**	**45 740**	**19 763**	**50 534**
Loss (gain) due to impairment (reversal of losses) on trade and other receivables in accordance with IFRS 9	192	6	-227	410
Financial revenues	9 616	11 803	3 513	11 283
Financial expenses	16 518	26 602	6 571	15 984
Gross profit/loss (before taxation)	**1 233**	**30 935**	**16 932**	**45 423**
Income tax	1 375	7 393	5 924	13 562
Net result on continuing operations	**-142**	**23 542**	**11 008**	**31 861**
Net result on discontinued operations	**144**	**-21**	**89**	**-129**
Net result	**2**	**23 521**	**11 097**	**31 732**
attributable to:				
shareholders of the parent company	**-379**	**22 880**	**10 319**	**29 981**
on continuing operations	-496	22 897	10 246	30 085
on discontinued operations	117	-17	73	-104
non-controlling shareholders	**381**	**641**	**778**	**1 751**
on continuing operations	354	645	762	1 776
on discontinued operations	27	-4	16	-25
Weighted average number of shares		23 700 034		25 014 632
Earnings per share on continuing operations		0,97		1,20
		0,00		0,00
Earnings per share		0,97		1,20
Diluted weighted average shares		24 895 373		26 881 922
Diluted earnings per share on continuing operations		0,92		1,12
		0,00		0,00
Diluted earnings per share		0,92		1,12

Interim Condensed Consolidated Cash Flow Statement

in thousand PLN

Specification	01.01.2026 - 30.09.2026	01.01.2025 - 30.09.2025
Net profit	**23 521**	**31 732**
Total adjustments for:	**74 405**	**70 913**
Depreciation	60 102	61 792
Net foreign exchange rate profit and loss	12 420	-149
Net interest and dividends	8 090	8 245
Income tax on profit before tax	4 436	2 713
Profit (loss) on investment activities	2 889	1 127
Change in provisions	4 091	-14 716
Change in inventory	-36 126	6 171
Change in receivables	-28 634	-29 459
Change in liabilities	35 212	21 481
Change in prepayments and deferred income	11 715	5 961
Other adjustments	210	7 747
Income tax paid	-2 148	-2 714
Cash from discontinued operations	-275	-136
Net cash flows from operating activity	**95 503**	**99 793**
Inflows from sale of fixed assets and intangible and legal assets	11 381	578
Purchase of fixed assets and intangible and legal assets	-51 395	-55 832
Other investment cash flows	-3 864	-54
Income from financial assets	0	52 996
Net cash from investing activities	**-43 878**	**-2 312**
Change in the balance of credits	68 345	0
Repayment of credits	-13 626	-10 418
Paid interest	-7 750	-9 799
Acquisition of own shares	-58 378	0
Inflows from the implementation of the incentive program	3 786	2 710
Financial expenditure on lease	-6 742	-6 008
Dividends paid to owners	-27 291	-37 755
Other revenues/expenses	115	50
Net cash flows from financing activity	**-41 541**	**-61 220**
Change in cash and cash equivalents	10 084	36 261
Net exchange differences in cash and cash equivalents	167	-19
Opening balance of cash	120 949	45 585
Net change in cash	10 251	36 242
Closing balance of cash	**131 200**	**81 827**
including of limited disposability	2 168	100

Interim Condensed Financial Standing Statement of SANOK RC SA

in thousand PLN

	As at		
	30.09.2026	31.12.2025	30.09.2025
	(unaudited)		(unaudited)
Tangible fixed assets	315 406	329 095	330 066
Intangible assets	3 401	4 201	4 764
Other long-term accounts receivable	2 906	2 714	2 735
Contract assets	0	0	1 017
Shares	186 245	186 245	211 888
Financial assets	50 202	57 504	57 923
Deferred income tax assets	15 412	21 767	23 677
Long-term active prepayments and accrued income	1 215	1 628	829
Total fixed assets	574 787	603 154	632 899
Stocks	134 289	134 522	127 534
Trade accounts receivable	169 967	147 466	173 285
Other short-term accounts receivable	7 413	7 798	14 821
Contract assets	0	0	37
Active prepayments and accrued income	4 132	2 215	4 203
Financial assets	9 478	1 338	2 364
Cash and cash equivalents	108 360	86 057	59 319
Total current assets	433 639	379 396	381 563
TOTAL ASSETS	1 008 426	982 550	1 014 462
Share capital	5 376	5 376	5 376
Own Shares	-91 928	-37 336	-37 463
Statutory reserve capital	1 792	1 792	1 792
Capital from the valuation of the incentive program	1 644	3 447	3 422
Reserve capital for the share buyback program	63 121	49 230	49 230
Retained profit	558 699	568 736	580 662
Total shareholders' equity	538 704	591 245	603 019
Credits	294 391	245 068	256 146
Long-term provisions	12 600	12 832	12 627
Financial liabilities due to leasing	6 593	8 703	9 687
Financial liabilities due to option valuation	6 704	6 488	9 364
Income from future periods	25	25	26
Total long-term liabilities	320 313	273 116	287 850
Credits and debt securities	18 396	17 797	17 977
Trade liabilities	76 987	58 025	63 140
Other financial liabilities	1 943	0	19
Financial liabilities	3 230	2 879	12 984
Other short-term liabilities	11 586	15 765	3
Income tax liabilities	2	1	4 326
Liabilities related to the contract	0	0	60
Income from future periods	11 481	2 347	22 432
Provisions	25 784	21 375	123 593
Total short-term liabilities	149 409	118 189	123 593
TOTAL LIABILITIES	1 008 426	982 550	1 014 462

Interim Condensed Profit and Loss Account of SANOK RC SA

in thousand PLN

	01.07.2026 30.09.2026 (unaudited)	01.01.2026 30.09.2026 (unaudited)	01.07.2025 30.09.2025 (unaudited)	01.01.2025 30.09.2025 (unaudited)
Sales revenue	208 589	660 741	213 878	652 667
Costs of the sales	175 535	545 206	177 802	539 711
Gross profit on sales	33 054	115 535	36 076	112 956
Selling costs	3 460	9 668	3 739	10 984
General and administrative costs	21 708	69 214	17 489	64 239
Core business result	7 886	36 653	14 848	37 733
Other operating revenues	224	1 429	1 541	2 307
Other operating expenses	510	1 100	285	794
Operating result	7 600	36 982	16 104	39 246
Loss (reversal of losses) due to impairment on trade and other receivables in accordance with IFRS 9	132	-54	-863	187
Interest revenues	1 387	3 598	1 180	3 526
Financial revenues	-260	9 710	1 140	17 314
Financial expenses	5 976	13 526	4 165	20 873
Pre-tax profit	2 619	36 818	15 122	39 026
Income tax	1 528	6 404	5 008	11 395
current	0	0	17	65
deferred	-288	-1 240	2 042	2 711
deferred (activities in Polish Investment Zone)	1 816	7 644	2 949	8 619
Net profit	**1 091**	**30 414**	**10 114**	**27 631**

Weighted-average number of shares	23 700 034	25 014 632
Earnings per share	1,28	1,10
Weighted-average diluted number of shares	24 895 373	26 881 922
Diluted earnings per share	1,22	1,03

Interim Condensed Cash Flow Statement of SANOK RC SA

in thousand PLN

	For the period from 01.01 to 30.09	
	2026 (unaudited)	2025 (unaudited)
Net profit	30 414	27 631
Total adjustments:	56 256	50 091
– Depreciation	39 554	41 946
– Net foreign exchange (gains) losses	9 303	-360
– Net interest and dividends	-4 407	-5 510
– Income tax on profit before taxation	0	65
– (Profit) losses from investing activities	439	10 112
– Change in provisions	4 176	-11 975
– Change in stocks	234	11 404
– Change in accounts receivable	-23 053	-19 046
– Change in liabilities	17 096	8 186
– Change in active prepayments and accrued income	13 986	9 420
– Other adjustments	-1 072	5 849
– Income tax paid	302	-85
Net cash from operating activities	86 972	77 637
Income from sales of tangible and intangible fixed assets	98	181
Income from financial assets	9 434	54 772
Income from repayment of loans	3 189	1 106
Income from repayment of interest on loans	344	573
Acquisition of tangible and intangible fixed assets	-27 706	-43 540
Outflows from loans granted	0	-7 155
Net cash from investing activities	-14 641	5 937
Repayment of investment loan	-13 626	0
Repayment of credits	53 944	-5 445
Acquisition of own shares	-58 378	0
Inflows from the implementation of the incentive program	3 786	2 710
Interest paid	-6 361	-6 863
Dividend paid	-27 291	-37 755
Financial expenses (leasing)	-2 076	-1 944
Net cash from financing activities	-50 002	-49 297
Change in cash	22 329	34 277
Change in cash resulting from foreign exchange differences	-26	88
Cash at beginning of period	86 057	24 954
Change in net cash	22 303	34 365
Cash at end of period	108 360	59 319
including restricted cash	1 863	59