Interim Condensed Consolidated Financial Standing Statement

in thousand PLN

Specification	30.06.2026 (unaudited)	31.12.2025	30.06.2025 (unaudited)
Tangible fixed assets	471 082	472 210	482 801
Investment properties	5 460	5 479	5 531
Goodwill	40 735	40 638	40 749
Non-tangible assets other than goodwill	55 892	59 306	63 235
Long-term receivables	4 252	4 348	4 171
Contract assets	0	0	1 081
Financial assets	409	414	523
Investments accounted for using the equity method	332	293	344
Deferred income tax assets	25 042	29 571	35 963
Long-term prepayments	1 417	2 028	2 604
Total fixed assets	604 621	614 288	637 002
Inventory	290 951	268 214	272 163
Trade receivables	238 071	193 089	236 374
Other short-term receivables	22 921	17 020	16 657
Income tax receivables	1 633	2 131	3 167
Contract assets	28	0	43
Prepayments	10 614	4 193	10 491
Financial assets	886	0	2 608
Cash	114 552	120 949	107 844
Assets classified as held for sale	606	144	322
Total current assets	680 262	605 739	649 670
TOTAL ASSETS	1 284 883	1 220 027	1 286 672
Share capital	5 376	5 376	5 376
Own Shares	-95 397	-37 336	-39 813
Capital from the valuation of the incentive program	2 497	3 447	2 763
Capital from the valuation of the investment contract options	-49 238	-49 238	-49 920
Reserve capital for the share buyback program	63 122	49 230	49 230
Statutory reserve capital	1 792	1 792	1 792
Retained profits	591 730	610 286	588 311
Exchange rate differences	-10 749	-14 954	-16 280
Total equity of the Parent Company	509 133	568 604	541 460
Non-controlling interests	28 904	31 088	28 865
Overall equity of the Parent Company and non-controlling interests	538 037	599 692	570 325
Credits and debt securities	299 753	265 517	271 971
Long-term provisions for employee benefits	18 365	17 632	17 748
Deferred income	11 194	8 732	10 035
Provision for deferred tax	12 991	13 580	14 560
Long-term liabilities	409	455	388
Financial liabilities due to leasing	18 117	15 409	17 736
Financial liabilities due to option valuation	52 665	51 812	49 920
Total long-term liabilities	413 494	373 137	382 358
Credits and debt securities	42 300	35 884	35 511
Trade liabilities	148 953	113 872	134 097
Other financial liabilities	1 234	0	214
Financial liabilities due to leasing	5 950	6 697	6 967
Other short-term liabilities	72 763	37 258	83 254
Income tax liabilities	1 060	884	1 132
Contractual liabilities	2 689	1 491	12 642
Deferred income	1 577	3 293	1 258
Short-term provisions for employee benefits	48 398	41 220	51 413
Other short-term provisions	7 822	6 457	7 178
Liabilities classified as held for sale	606	144	322
Total short-term liabilities	333 352	247 198	333 989
TOTAL LIABILITIES	1 284 883	1 220 027	1 286 672

Interim Condensed Consolidated Profit and Loss Account

in thousand PLN

Specification	01/04/2026 30/06/2026 unaudited	01/01/2026 30/06/2026 unaudited	01/04/2025 30/06/2025 unaudited	01/01/2025 30/06/2025 unaudited
Sales revenues	380 699	748 911	389 403	746 809
Prime costs of the sale	293 170	581 129	302 489	588 566
Gross profit (loss) on sales	87 529	167 782	86 914	158 243
Selling costs	11 813	21 518	12 211	22 464
General and administrative costs	50 807	109 360	53 097	105 775
Other operating revenues	1 439	2 165	1 393	2 396
Other operating expenses	1 156	1 656	913	1 629
Profit/loss on operating activity	25 192	37 413	22 086	30 771
Loss (gain) due to impairment (reversal of losses) on trade and other receivables in accordance with IFRS 9	698	-186	-554	637
Financial revenues	-792	2 187	65	7 770
Financial expenses	2 118	10 084	5 410	9 413
Gross profit/loss (before taxation)	21 584	29 702	17 295	28 491
Income tax	4 244	6 018	3 847	7 638
Net result on continuing operations	17 340	23 684	13 448	20 853
Net result on discontinued operations	-141	-165	-22	-218
Net result	17 199	23 519	13 426	20 635
attributable to:				
shareholders of the parent company	16 757	23 259	11 877	19 662
on continuing operations	16 871	23 393	11 895	19 839
on discontinued operations	-114	-134	-18	-177
non-controlling shareholders	442	260	1 549	973
on continuing operations	468	291	1 553	1 014
on discontinued operations	-26	-31	-4	-41
Weighted average number of shares		24 277 256		24 997 774
Earnings per share on continuing operations		0,96		0,79
		-0,01		-0,01
Earnings per share		0,95		0,79
Diluted weighted average shares		25 946 197		26 881 922
Diluted earnings per share on continuing operations		0,90		0,74
		-0,01		-0,01
Diluted earnings per share		0,89		0,73

Interim Condensed Consolidated Cash Flow Statement

in thousand PLN

Specification	For the period from 01/01 to 30/06	
	2026 (unaudited)	2025 (unaudited)
Net profit	23 519	20 635
Total adjustments for:	29 830	46 534
Depreciation	39 698	40 991
Net foreign exchange rate profit and loss	5 785	-2 832
Net interest and dividends	5 147	5 819
Income tax on profit before tax	1 854	1 706
Profit (loss) on investment activities	1 042	936
Change in provisions	8 688	-2 747
Change in inventory	-22 737	-14
Change in receivables	-50 928	-36 168
Change in liabilities	44 949	32 673
Change in prepayments and deferred income	-534	-489
Other adjustments	-3 134	6 659
Income tax paid	-700	-1 641
Cash from discontinued operations	-81	-41
Net cash flows from operating activity	52 568	65 487
Inflows from sale of fixed assets and intangible and legal assets	121	516
Purchase of fixed assets and intangible and legal assets	-30 469	-39 062
Other investment cash flows	-12	-54
Income from financial assets	0	52 997
Net cash from investing activities	-30 360	14 397
Change in the balance of credits	45 126	0
Repayment of credits	-9 023	-7 358
Paid interest	-4 911	-6 468
Acquisition of own shares	-58 379	0
Inflows from the implementation of the incentive program	318	360
Financial expenditure on lease	-2 259	-2 911
Other revenues/expenses	44	-964
Net cash flows from financing activity	-29 084	-17 341
Change in cash and cash equivalents	-6 876	62 543
Net exchange differences in cash and cash equivalents	479	-284
Opening balance of cash	120 949	45 585
Net change in cash	-6 397	62 259
Closing balance of cash	114 552	107 844
including of limited disposability	314	243

Interim Condensed Financial Standing Statement of SANOK RC SA

in thousand PLN

	As at		
	30.06.2026 (unaudited)	31.12.2025	30.06.2025 (unaudited)
Tangible fixed assets	319 094	329 095	336 487
Intangible assets	3 781	4 201	4 379
Other long-term accounts receivable	2 854	2 714	2 724
Contract assets	0	0	1 081
Shares	186 245	186 245	211 888
Financial assets	48 997	57 504	50 354
Deferred income tax assets	17 047	21 767	28 524
Long-term active prepayments and accrued income	1 316	1 628	778
Total fixed assets	579 334	603 154	636 215
Stocks	125 835	134 522	133 944
Trade accounts receivable	188 043	147 466	176 690
Other short-term accounts receivable	14 981	7 798	13 737
Contract assets	0	0	43
Active prepayments and accrued income	5 848	2 215	5 500
Financial assets	9 766	1 338	4 189
Cash and cash equivalents	94 875	86 057	90 874
Total current assets	439 348	379 396	424 977
TOTAL ASSETS	1 018 682	982 550	1 061 192
Share capital	5 376	5 376	5 376
Own Shares	-95 396	-37 336	-39 813
Statutory reserve capital	1 792	1 792	1 792
Capital from the valuation of the incentive program	2 497	3 447	2 763
Reserve capital for the share buyback program	63 121	49 230	49 230
Retained profit	556 195	568 736	571 013
Total shareholders' equity	533 585	591 245	590 361
Credits	283 750	245 068	259 014
Long-term provisions	13 559	12 832	12 135
Financial liabilities due to leasing	7 551	8 703	10 142
Financial liabilities due to option valuation	6 595	6 488	9 304
Income from future periods	25	25	26
Total long-term liabilities	311 480	273 116	290 621
Credits and debt securities	18 090	17 797	17 861
Trade liabilities	80 558	58 025	70 946
Other financial liabilities	1 234	0	214
Financial liabilities	2 901	2 879	51 155
Other short-term liabilities	42 675	15 765	0
Income tax liabilities	1	1	3 839
Liabilities related to the contract	0	0	104
Income from future periods	468	2 347	33 292
Provisions	27 690	21 375	180 210
Total short-term liabilities	173 617	118 189	180 210
TOTAL LIABILITIES	1 018 682	982 550	1 061 192

Interim Condensed Profit and Loss Account of SANOK RC SA

in thousand PLN

	01.04.2026 30.06.2026 (unaudited)	01.01.2026 30.06.2026 (unaudited)	01.04.2025 30.06.2025 (unaudited)	01.01.2025 30.06.2025 (unaudited)
Sales revenue	227 913	452 152	220 254	438 789
Costs of the sales	185 970	369 671	180 925	361 909
Gross profit on sales	41 943	82 481	39 329	76 880
Selling costs	3 220	6 208	4 117	7 245
General and administrative costs	20 092	47 506	24 148	46 750
Core business result	18 631	28 767	11 064	22 885
Other operating revenues	1 018	1 205	373	766
Other operating expenses	370	590	192	509
Operating result	19 279	29 382	11 245	23 142
Loss (reversal of losses) due to impairment on trade and other receivables in accordance with IFRS 9	83	-186	-804	1 050
Interest revenues	1 070	2 211	1 178	2 346
Financial revenues	9 218	9 970	8 097	16 174
Financial expenses	2 346	7 550	3 861	16 708
Pre-tax profit	27 138	34 199	17 463	23 904
Income tax	3 338	4 876	3 154	6 387
current	-290	0	-929	48
deferred	527	-952	105	669
deferred (activities in Polish Investment Zone)	3 101	5 828	3 978	5 670
Net profit	23 800	29 323	14 309	17 517

Weighted-average number of shares		24 277 256		24 997 774
Earnings per share		1,21		0,70
Weighted-average diluted number of shares		25 946 197		26 881 922
Diluted earnings per share		1,13		0,65

Interim Condensed Cash Flow Statement of SANOK RC SA

in thousand PLN

	For the period from 01.01 to 30.06	
	2026	2025
	(unaudited)	(unaudited)
Net profit	29 323	17 517
Total adjustments:	21 248	30 415
– Depreciation	26 437	27 886
– Net foreign exchange (gains) losses	3 940	-2 891
– Net interest and dividends	-6 136	-6 790
– Income tax on profit before taxation	0	48
– (Profit) losses from investing activities	255	9 941
– Change in provisions	7 042	-1 607
– Change in stocks	8 687	4 993
– Change in accounts receivable	-39 622	-20 779
– Change in liabilities	22 654	10 445
– Change in active prepayments and accrued income	-479	3 369
– Other adjustments	-1 530	5 800
– Income tax paid	302	-80
Net cash from operating activities	50 873	47 852
Income from sales of tangible and intangible fixed assets	25	181
Income from financial assets	452	54 082
Income from repayment of loans	2 887	604
Income from repayment of interest on loans	263	399
Acquisition of tangible and intangible fixed assets	-16 804	-30 180
Net cash from investing activities	-13 177	25 086
Repayment of investment loan	-9 023	0
Repayment of credits	43 448	-910
Acquisition of own shares	-58 378	0
Inflows from the implementation of the incentive program	318	360
Interest paid	-4 046	-4 883
Financial expenses (leasing)	-1 378	-1 292
Net cash from financing activities	-29 059	-6 725
Change in cash	8 637	66 213
Change in cash resulting from foreign exchange differences	181	-293
Cash at beginning of period	86 057	24 954
Change in net cash	8 818	65 920
Cash at end of period	94 875	90 874
including restricted cash	134	243